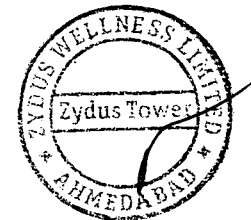


PART-I

Statement of Results for the Quarter and Six Months Ended 30/09/2013

Rupees in Lacs						Sr. No.	Particulars	Rupees in Lacs					
CONSOLIDATED								COMPANY					
3 Months ended 30/09/2013	Preceding 3 months ended 30/06/2013	Corresponding 3 months ended 30/09/2012 in the previous year	Year to date figures for the current period ended 30/09/2013	Year to date figures for the previous year ended 30/09/2012	Previous year ended 31/03/2013			3 Months ended 30/09/2013	Preceding 3 months ended 30/06/2013	Corresponding 3 months ended 30/09/2012 in the previous year	Year to date figures for the current period ended 30/09/2013	Year to date figures for the previous year ended 30/09/2012	Previous year ended 31/03/2013
[Unaudited]	[Unaudited]	[Unaudited]	[Unaudited]	[Unaudited]	[Audited]	[Unaudited]	[Unaudited]	[Unaudited]	[Unaudited]	[Unaudited]	[Audited]		
10,392	11,496	9,650	21,888	19,982	40,996	1	Income from operations	2,757	2,825	2,890	5,582	5,865	12,085
679	757	509	1,436	1,149	2,287	i	Gross Sales	51	50	51	101	100	215
9,713	10,739	9,141	20,452	18,833	38,709	ii	Less : Excise Duty	2,706	2,775	2,839	5,481	5,765	11,870
56	12	14	68	33	90	a	Net Sales	2,268	1,856	2,302	4,124	3,419	9,431
9,769	10,751	9,155	20,520	18,866	38,799	b	Other operating income	4,974	4,631	5,141	9,605	9,184	21,301
2,407	2,642	3,121	5,049	5,688	11,905	c	Total income from operations (net)	1,223	1,251	1,405	2,474	2,808	5,729
88	225	158	313	454	1,474	2	Expenses	85	156	158	241	454	727
473	308	(508)	781	(371)	(959)	a	Cost of materials consumed	128	63	(73)	191	(127)	(7)
725	831	740	1,556	1,380	2,732	b	Purchases of stock-in-trade	326	350	336	676	617	1,196
111	114	108	225	213	450	c	Changes in inventories of finished goods, work-in-progress and stock-in-trade	10	494	380	504	543	1,101
1,675	3,295	1,660	4,970	4,737	6,980	d	Employee benefits expense	884	836	868	1,720	1,622	3,769
1,850	1,734	1,524	3,584	2,975	7,000	e	Depreciation and amortisation expense	2,713	3,209	3,134	5,922	6,035	12,752
7,329	9,149	6,803	16,478	15,076	29,582	f	Advertisement & sales promotion expenses	2,261	1,422	2,007	3,683	3,149	8,549
2,440	1,602	2,352	4,042	3,790	9,217	g	Other expenses	304	280	381	584	703	1,389
484	380	399	864	746	1,579	h	Total expenses	2,565	1,702	2,388	4,267	3,852	9,938
2,924	1,982	2,751	4,906	4,536	10,796	3	Profit / (Loss) from Operations before other income, finance costs and exceptional items (1-2)	1	1	2	2	3	5
3	3	3	6	5	10	4	Other income	2,564	1,701	2,386	4,265	3,849	9,933
2,921	1,979	2,748	4,900	4,531	10,786	5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	0	0	0	0	0	0
0	0	0	0	0	0	6	Finance costs	2,564	1,701	2,386	4,265	3,849	9,933
2,921	1,979	2,748	4,900	4,531	10,786	7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	44	(571)	24	(527)	138	222
356	(331)	339	25	750	883	8	Exceptional items	2,520	2,272	2,362	4,792	3,711	9,711
2,565	2,310	2,409	4,875	3,781	9,903	9	Profit / (Loss) from ordinary activities before tax (7+8)	0	0	0	0	0	0
0	0	0	0	0	0	10	Tax expense	2,520	2,272	2,362	4,792	3,711	9,711
2,565	2,310	2,409	4,875	3,781	9,903	11	Net Profit / (Loss) from ordinary activities after tax (9-10)	0	0	0	0	0	0
0	0	0	0	0	0	12	Extraordinary items (net of tax expense)	2,520	2,272	2,362	4,792	3,711	9,711
45	38	47	83	70	192	13	Net Profit / (Loss) for the period (11-12)	2,520	2,272	2,362	4,792	3,711	9,711
2,520	2,272	2,362	4,792	3,711	9,711	14	Share of profit / (loss) of associates	0	0	0	0	0	0
2,520	2,272	2,362	4,792	3,711	9,711	15	Minority interest	2,520	2,272	2,362	4,792	3,711	9,711
3,907	3,907	3,907	3,907	3,907	3,907	16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates(13+14-15)	3,907	3,907	3,907	3,907	3,907	3,907
					21,747	17	Paid-up equity share capital (Face Value Rs. 10 /-)						21,747
						18	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year						
6.45	5.82	6.05	12.26	9.50	24.85	19	Earnings per share (before extraordinary items)	6.45	5.82	6.05	12.27	9.50	24.85
6.45	5.82	6.05	12.26	9.50	24.85	i	(of Rs. 10/- each) (not annualised):	6.45	5.82	6.05	12.27	9.50	24.85
						a	Basic (Rs.)	6.45	5.82	6.05	12.27	9.50	24.85
						b	Diluted (Rs.)	6.45	5.82	6.05	12.27	9.50	24.85
6.45	5.82	6.05	12.26	9.50	24.85	19	Earnings per share (after extraordinary items)	6.45	5.82	6.05	12.27	9.50	24.85
6.45	5.82	6.05	12.26	9.50	24.85	ii	(of Rs. 10/- each) (not annualised):	6.45	5.82	6.05	12.27	9.50	24.85
						a	Basic (Rs.)	6.45	5.82	6.05	12.27	9.50	24.85
						b	Diluted (Rs.)	6.45	5.82	6.05	12.27	9.50	24.85



Notes :

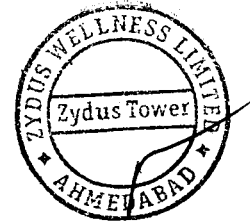
- [1] The above results for the quarter and six months ended on September 30, 2013 were reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on October 30, 2013.
- [2] The Statutory Auditors of the Company have carried out a "Limited Review" of the above results as per clause 41 of the Listing Agreement.
- [3] The Company operates in one segment, namely "Consumer Products".
- [4] Tax expense is net of Alternate Minimum Tax [AMT] Credit amounting to Rs. 296 Lacs for the quarter and Rs.537 Lacs for the six months ended on September 30, 2013 which is recognized as an asset in accordance with guidance note issued by the Institute of Chartered Accountants of India.
- [5] Figures of previous reporting periods have been regrouped/ reclassified wherever necessary to correspond with the figures of current reporting period.

PART II

Select information for the Quarter and Six Months Ended 30/09/2013

3 Months ended 30/09/2013	Preceding 3 months ended 30/06/2013	Corresponding 3 months ended 30/09/2012 in the previous year	Year to date figures for the current period ended 30/09/2013	Year to date figures for the previous year ended 30/09/2012	Previous year ended 31/03/2013	Particulars	3 Months ended 30/09/2013	Preceding 3 months ended 30/06/2013	Corresponding 3 months ended 30/09/2012 in the previous year	Year to date figures for the current period ended 30/09/2013	Year to date figures for the previous year ended 30/09/2012	Previous year ended 31/03/2013
10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%	A PARTICULARS OF SHAREHOLDING						
						1 Public shareholding	10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%
						- Number of shares						
						- Percentage of Shareholding						
						2 Promoters and Promoter Group Shareholding						
						a Pledged / Encumbered						
						- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
						- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
						- Percentage of shares (as a % of the total share capital of the company)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
						b Non - encumbered						
						- Number of shares	28,343,687	28,343,687	28,343,687	28,343,687	28,343,687	28,343,687
						- Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)	100%	100.00%	100.00%	100%	100%	100.00%
						- Percentage of shares (as a % of the total share capital of the company)	72.54%	72.54%	72.54%	72.54%	72.54%	72.54%
Nil N.A. N.A.	Nil N.A. N.A.	Nil N.A. N.A.	Nil N.A. N.A.	Nil N.A. N.A.	Nil N.A. N.A.							
28,343,687 100% 72.54%	28,343,687 100% 72.54%	28,343,687 100% 72.54%	28,343,687 100% 72.54%	28,343,687 100% 72.54%	28,343,687 100% 72.54%							

Particulars	3 months ended 30/09/2013
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	
Received during the quarter	5
Disposed of during the quarter	5
Remaining unresolved at the end of the quarter	



CONSOLIDATED		Statement of Assets & Liabilities		COMPANY	
Rupees in Lacs		Particulars	Rupees in Lacs		
As at current half year end 30/09/2013 [Unaudited]	As at previous year end 31/03/2013 [Audited]		As at current half year end 30/09/2013 [Unaudited]	As at previous year end 31/03/2013 [Audited]	
		A	EQUITY AND LIABILITIES		
		1	Shareholders' funds		
3,907	3,907	a	Share capital	3,907	3,907
26,539	21,747	b	Reserves and surplus	26,539	21,747
30,446	25,654		Sub-total - Shareholders' funds	30,446	25,654
368	285	2	Minority Interest	0	0
471	388	3	Non-current liabilities		
39	38	a	Deferred tax liabilities (net)	238	219
44	42	b	Other long-term liabilities	38	37
		c	Long-term provisions	2	2
554	468		Sub-total - Non-current liabilities	278	258
4,974	4,624	4	Current liabilities		
1,301	884	a	Trade payables	1,101	1,522
119	2,997	b	Other current liabilities	432	348
6,394	8,505	c	Short-term provisions	23	2,772
37,762	34,912		Sub-total - Current liabilities	1,556	4,642
			TOTAL - EQUITY AND LIABILITIES	32,280	30,554
		B	ASSETS		
9,511	9,426	1	Non-current assets		
1,955	1,345	a	Fixed assets	5,271	5,138
11,466	10,771	b	Non-current investments	245	245
		c	Long-term loans and advances	411	339
			Sub-total - Non-current assets	5,927	5,722
3,413	4,086	2	Current assets		
307	145	a	Current investments	12,777	9,328
21,634	19,079	b	Inventories	487	674
872	798	c	Trade receivables	84	46
70	33	d	Cash and cash equivalents	12,765	14,615
26,296	24,141	e	Short-term loans and advances	209	156
37,762	34,912	f	Other current assets	31	13
			Sub-total - Current assets	26,353	24,832
			TOTAL - ASSETS	32,280	30,554

Ahmedabad, October 30, 2013

For Zydus Wellness Limited,

Pankaj R. Patel

Pankaj R. Patel
Chairman

