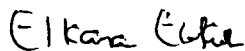


Date: 15th May, 2014

FORM A
[Pursuant to clause 31[a] of the Listing Agreement]

1.	Name of the Company	Zydus Wellness Limited
2.	Annual financial statement for the year ended	31 st March, 2014
3.	Type of Audit Observation	Un-qualified
4.	Frequency of observation	Not Applicable

For, ZYDUS WELLNESS LIMITED



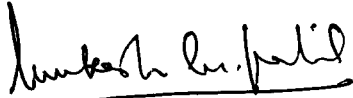
ELKANA N. EZEKIEL
MANAGING DIRECTOR

For, ZYDUS WELLNESS LIMITED



AMIT B. JAIN
CHIEF FINANCIAL OFFICER

For, ZYDUS WELLNESS LIMITED



MUKESH M. PATEL
CHAIRMAN OF AUDIT COMMITTEE

For, DHIRUBHAI SHAH & DOSHI
Chartered Accountants
Firm Registration No. 102511W



KAUSHIK D. SHAH
PARTNER
MEMBERSHIP NO. 016502