

**Zydus Wellness Limited**  
**Registered office : Zydus Tower, Satellite Cross Roads, Ahmedabad - 380 015.**  
**Unaudited Financial results for the Quarter ended on December 31, 2009**

Sr. No.	Particulars	Rupees in Lacs (except for share data)					
		3 Months period ended December 31, 2009 [Unaudited]	Corresponding 3 Months period ended in the previous year December 31, 2008 [Unaudited]*	3 Months Period ended December 31, 2008 [Merged & Published]** [Unaudited]	Year to date figures for the Previous year ended December 31, 2008 [Unaudited]	Year to date figures for the Previous year ended December 31, 2008 [Unaudited]	Previous Accounting Year ended March 31, 2009 [Audited]
1	Sales & Income from operations :						
A	Sales	7509	5301	11733	20411	15025	19474
B	Other Income from Operations	25	1	5	29	6	8
C	Total sales and other income from operations	7534	5302	11738	20440	15031	19482
2	Expenditure :						
A	[ Increase ] / Decrease in stock in trade and work-in-progress	(146)	37	(65)	(274)	(150)	0
B	Consumption of Materials	1220	1072	1072	2696	3043	3505
C	Purchases of Traded Goods	1356	849	2839	4093	2839	3769
D	Employees Cost	246	186	409	708	570	786
E	Depreciation	34	46	48	124	120	167
F	Other Expenditure	2787	2079	5429	9030	6124	7540
G	Total Expenditure	5497	4269	9732	16377	12546	15767
3	Profit from Operations before other Income, Interest & Exceptional Items	2037	1033	2006	4063	2485	3715
4	Other Income	134	24	23	380	65	100
5	Profit before Interest & Exceptional Items	2171	1057	2029	4443	2550	3815
6	Interest & Financial Charges	2	2	2	4	5	7
7	Profit [+]/ Loss [-] after Interest but before Exceptional Items	2169	1055	2027	4439	2545	3808
8	Exceptional Items	0	0	0	220	0	160
9	Net Profit [+]/ Loss[-] from ordinary Activities before Tax	2169	1055	2027	4219	2545	3648
10	Tax Expense	737	358	676	1434	860	1267
11	Net Profit [+]/ Loss[-] from ordinary Activities After Tax	1432	697	1351	2785	1685	2381
12	Extraordinary Items [ Net of Tax Expense Rs. NIL ]	0	0	0	0	0	0
13	Net Profit [+]/ Loss [-] for the Period	1432	697	1351	2785	1685	2381
14	Paid up Equity Share Capital [ Face Value Rs. 10/- ]	3907	558	558	3907	558	3907
15	Reserves excluding Revaluation reserves as per balance sheet						2991
16	Earning Per Share [EPS] [ For the period-not Annualised ]:						
A	Basic and diluted EPS before Extraordinary Items [Rs.]	3.67	1.78***	3.46***	7.13	4.31***	6.09
B	Basic and diluted EPS after Extraordinary Items [Rs.]	3.67	1.78***	3.46***	7.13	4.31***	6.09
17	Public Shareholding :						
	- Number of Equity Shares	10739538	2082003	2082003	10739538	2082003	10842871
	- Percentage of Shareholding	27.49%	37.34%	37.34%	27.49%	37.34%	27.75%
18	Promoters and Promoter group Shareholding :						
A	Pledge/Encumbered :						
	- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares ( as% of the total shareholding of Promoters and Promoter group )	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	- Percentage of shares ( as a % of the total share capital of the company )	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
B	Non - Encumbered :						
	- Number of Shares	28332551	3493097	3493097	28332551	3493097	28229218
	- Percentage of Shares ( as% of the total shareholding of Promoters and Promoter group )	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares ( as a % of the total share capital of the company )	72.51%	62.66%	62.66%	72.51%	62.66%	72.25%

**Notes:**

- [1] The above results for the quarter/nine months period ended December 31, 2009 were reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on January 25, 2010. The Statutory Auditors of the Company have carried out a limited review.
- [2] \* For meaningful comparison with the financial results for the quarter ended December 31, 2009, the financial results for the corresponding quarter ended December 31, 2008 of the merged business of Consumer Product Division of Cadila Healthcare Limited are shown alongwith the published results.
- [3] \*\* [ Merged & Published ] The above financial results for the quarter ended December 31, 2008 include the nine months figures of the merged business of Consumer Products Division of Cadila Healthcare Limited with effect from April 01, 2008, and thus they are not comparable to quarterly results for the period ended December 31, 2009.
- [4] The status of investor complaints : Pending at the beginning of the quarter - Nil, Received and disposed off during the quarter - 4 and pending at the end of the quarter - Nil.
- [5] The Company has one segment of activity viz., "Consumer Products".
- [6] \*\*\* Earning Per Share [EPS] in item 16A & B for the quarter/nine months period ended on December 31,2008 are calculated taking into account the allotment of additional shares by the company pursuant to the composite scheme of arrangement, to make the figures comparable.

By Order of the Board,  
For, Zydus Wellness Limited,

[ Pankaj R. Patel ]  
Chairman

Mumbai, dated : January 25, 2010.