

**SHAREHOLDING PATTERN**

**Zydus Wellness Limited**

**Scrip Code / Name of Scrip / Class of Security: 531335 / Zydus Wellness Limited / Equity Shares [BSE]**

**ZYDUSWELL / Zydus Wellness Limited / Equity Shares [NSE]**

**Pursuant to Regulation 31[1][b] for the quarter ended on June 30, 2016**

**Declaration:**

	<b>Particulars</b>	<b>Yes</b>	<b>No</b>
1.	Whether the Company has issued any partly paid-up shares?		√
2.	Whether the Company has issued any Convertible Securities or Warrants?		√
3.	Whether the Company has any shares against which depository receipts are issued?		√
4.	Whether the Company has any shares in locked-in?		√
5.	Whether any shares held by promoters are pledge or otherwise encumbered?		√

For, **ZYDUS WELLNESS LIMITED**

Sd/-

**DHAVAL N. SONI**

**COMPANY SECRETARY**

Place: Ahmedabad

Date: July 6, 2016







**Table II – Statement showing shareholding pattern of the Promoter and Promoter Group**

2.	Category of shareholder [I]	PAN [II]	Nos. of shareholders [III]	No. of fully paid-up equity shares [IV]	No. of partly paid-up equity shares [V]	No. of shares underlying Depository Receipts [VI]	Total Nos. shares held [VII]	Shareholding as a % of total no. of shares [VIII]	Number of Voting Rights [IX]			No. of shares underlying outstanding convertible securities [X]	Shareholding, as a % assuming full conversion of convertible securities [XI]	Number of Locked in shares [XII]		Number of shares pledged or otherwise encumbered [XIII]		Number of Equity Shares held in dematerialized form [XIV]	
									Class: X	Class: Y	Total			Total as a % of [A+B+C]	No. [a]	As a % of total shares held [b]	No. [a]		As a % of total shares held [b]
a.	Foreign		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0
b.	Individuals [Non-Resident / Foreign Individuals]		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0
c.	Government		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0
d.	Institutions		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0
e.	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0
	Any other [specify]		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0
	Sub-total [A] [2]		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0
	Total shareholding of Promoter and Promoter Group [A] = [A][1] + [A][2]		10	28343687	0	0	28343687	72.54	0	0	0	0	72.54	0	0	0	0	0	28343687

**Table III – Statement showing shareholding pattern of the Public Shareholder**

Category of shareholder [I]	PAN [II]	Nos. of shareholders [III]	No. of fully paid-up equity shares [IV]	No. of partly paid-up equity shares [V]	No. of shares underlying Depository Receipts [VI]	Total Nos. shares held [VII]	Shareholding as a % of total no. of shares [VIII]	Number of Voting Rights [IX]				No. of shares underlying outstanding convertible securities [X]	Shareholding, as a % assuming full conversion of convertible securities [XI]	Number of Locked in shares [XII]		Number of shares pledged or otherwise encumbered [XIII]		Number of Equity Shares held in dematerialized form [XIV]
								Class: X	Class: Y	Total	Total as a % of [A + B + C]			No. [a]	As a % of total shares held [b]	No. [a]	As a % of total shares held [b]	
<b>1. Institutions</b>																		
a. Mutual Fund		7	372474	0	0	372474	0.95	0	0	0	0	0	0.95	0	0	NA	NA	371915
b. Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	NA	NA	0
c. Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	NA	NA	0
d. Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	NA	NA	0
e. Foreign Portfolio Investor		37	3001892	0	0	3001892	7.68	0	0	0	0	0	7.68	0	0	NA	NA	3001846
Matthews India Fund	AABTM6157F		1670471	0	0	1670471	4.28	0	0	0	0	0	4.28	0	0	NA	NA	1670471
Baring India Private Equity Fund III Listed Investments Limited	AADCB4636P		648408	0	0	648408	1.66	0	0	0	0	0	1.66	0	0	NA	NA	648408
<b>f. Financial Institutions / Banks</b>		13	1677910	0	0	1677910	4.29	0	0	0	0	0	4.29	0	0	NA	NA	1677910
Life Insurance Corporation of India	AAACL0582H		1384075	0	0	1384075	3.54	0	0	0	0	0	3.54	0	0	NA	NA	1384075
<b>g. Insurance Companies</b>		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	NA	NA	0
<b>h. Provident Funds / Pension Funds</b>		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	NA	NA	0
<b>i. Any other [specify]</b>		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
<b>Sub-total [B][1]</b>		56	5052276	0	0	5052276	12.92	0	0	0	0	0	12.92	0	0	NA	NA	5051671
<b>2. Central / State Government / President of India</b>		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	NA	NA	0
<b>Sub-total B[2]</b>		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	NA	NA	0

**Table III – Statement showing shareholding pattern of the Public Shareholder**

Category of shareholder [I]	PAN [II]	Nos. of shareholders [III]	No. of fully paid-up equity shares [IV]	No. of partly paid-up equity shares [V]	No. of shares underlying Depository Receipts [VI]	Total Nos. shares held [VII]	Shareholding as a % of total no. of shares [VIII]	Number of Voting Rights [IX]			No. of shares underlying outstanding convertible securities [X]		Shareholding, as a % assuming full conversion of convertible securities [XI]	Number of Locked in shares [XII]		Number of shares pledged or otherwise encumbered [XIII]		Number of Equity Shares held in dematerialized form [XIV]
								Class: X	Class: Y	Total				Total as a % of [A + B + C]	No. [a]	As a % of total shares held [b]	No. [a]	
											No. of Voting Rights							
<b>3. Non – Institutions</b>																		
a. Individual		34155	3148836	0	0	3148836	8.06	0	0	0	0	0	8.06	0	0	NA	NA	2883077
i. Individual shareholders holding nominal share capital upto Rs. 2 lacs		34151	2452297	0	0	2452297	6.28	0	0	0	0	0	6.28	0	0	NA	NA	2186538
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lacs		4	696539	0	0	696539	1.78	0	0	0	0	0	1.78	0	0	NA	NA	696539
b. NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	NA	NA	0
c. Employee Trust		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	NA	NA	0
d. Overseas Depositories [holding DRs] [balancing figure]		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	NA	NA	0
e. Any other [specify]		1921	2527290	0	0	2527290	6.47	0	0	0	0	0	6.47	0	0	NA	NA	2451485
Trusts		4	233	0	0	233	0.00	0	0	0	0	0	0.00	0	0	NA	NA	233
Foreign Nationals		1	200	0	0	200	0.00	0	0	0	0	0	0.00	0	0	NA	NA	200
Hindu Undivided Family		772	90404	0	0	90404	0.23	0	0	0	0	0	0.23	0	0	NA	NA	90404
Non Resident Indians [Non Repat]		224	65585	0	0	65585	0.17	0	0	0	0	0	0.17	0	0	NA	NA	65479
Non Resident Indians [Repat]		345	160450	0	0	160450	0.41	0	0	0	0	0	0.41	0	0	NA	NA	89304
Clearing Members		145	24146	0	0	24146	0.06	0	0	0	0	0	0.06	0	0	NA	NA	24146

**Table III – Statement showing shareholding pattern of the Public Shareholder**

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								Class: X	Class: Y	Total			Total as a % of [A + B + C]	No. [a]	As a % of total shares held [b]	No. [a]		As a % of total shares held [b]
<b>Bodies Corporate</b>		<b>430</b>	<b>2186272</b>	<b>0</b>	<b>0</b>	<b>2186272</b>	<b>5.60</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>NA</b>	<b>2186272</b>
Hasham Investment and Trading Company Private Limited	AABCH7520C		585702	0	0	585702	1.50	0	0	0	0	0	0	0	0	NA	NA	585702
Vidya Investment and Trading Company Private Limited	AAAFP6257C		574917	0	0	574917	1.47	0	0	0	0	0	0	0	0	NA	NA	574917
<b>Sub-total [B] [3]</b>		<b>36076</b>	<b>5676126</b>	<b>0</b>	<b>0</b>	<b>5676126</b>	<b>14.53</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>NA</b>	<b>5334562</b>
<b>Total public shareholding [B] = {b}[1] + [B][2] + [B][3]</b>		<b>36132</b>	<b>10728402</b>	<b>0</b>	<b>0</b>	<b>10728402</b>	<b>27.46</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>NA</b>	<b>10386233</b>



**Table IV – Statement showing shareholding pattern of the Non Promoter – Non Public Shareholder**

Category of shareholder [I]	PAN [II]	Nos. of shareholders [III]	No. of fully paid-up equity shares [IV]	No. of partly paid-up equity shares [V]	No. of shares underlying Depository Receipts [VI]	Total Nos. shares held [VII]	Shareholding as a % of total no. of shares [VIII]	No. of Voting Rights [IX]				No. of shares underlying outstanding convertible securities [X]	Shareholding, as a % assuming full conversion of convertible securities [XI]	Number of Locked in shares [XII]		Number of shares pledged or otherwise encumbered [XIII]	Number of Equity Shares held in dematerialized form [XIV]
								Class: X	Class: Y	Total	Total as a % of [A + B + C]			No. [a]	As a % of total shares held [b]		
1. Custodian / DR Holder		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0
2. Employee Benefit Trust [under SEBI [Shares based Employee Benefit] Regulations, 2014]		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0
Total Non-Promoter – Non Public shareholding [C] = [C][1] + [C][2]		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0

For, ZYDUS WELLNESS LIMITED

Sd/-

**DHAVAL N. SONI**  
**COMPANY SECRETARY**

Place: Ahmedabad

Date: July 6, 2016