

## SHAREHOLDING PATTERN

### Zydus Wellness Limited

Scrip Code / Name of Scrip / Class of Security: 531335 / Zydus Wellness Limited / Equity Shares [BSE]

ZYDUSWELL / Zydus Wellness Limited / Equity Shares [NSE]

Pursuant to Regulation 31[1][b] for the quarter ended on December 31, 2017

#### Format of holding of specified securities

1. Name of Listed Entity: Zydus Wellness Limited
2. Scrip Code / Name of Scrip / Class of Security 532321
3. Share Holding Pattern Filed under: Reg. 31(1)(a) / Reg. 31(1)(b) / Reg. 31(1)(c) 31(1)(b)
  - a. If under 31(1)(b) then indicate the report for Quarter ending. 31.12.2017
  - b. If under 31(1)(c) then indicate date of allotment / extinguishment
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	YES*	NO*
1	Whether the Listed Entity has issued any partly paid up shares?		√
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		√
3	Whether the Listed Entity has any shares against which depository receipts are issued?		√
4	Whether the Listed Entity has any shares in locked-in?		√
5	Whether any shares held by promoters are pledge or otherwise encumbered?		√
6	Whether the Listed Entity has issued any Differential Voting Rights.		√

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities / Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also whether there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

Place : Ahmedabad  
Date :

For Zydus Wellness Limited  
Sd/-  
Dhaval N. Soni  
Company Secretary

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid-up equity shares held (IV)	No. of partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No. of voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class eg: X	Class eg: Y	Total								
(A)	Promoter & Promoter Group	10	Zydus Wellness	-	-	0	0.00	Zydus Wellnes	-	#VALUE!	#VALUE!	-	0.00	-	-	-	-	28343687
(B)	Public	30908	10728402	-	-	10728402	100.00	10728402	-	10728402	#VALUE!	-	100.00	-	-	-	-	10460648
(C)	Non Promoter - Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<b>Total</b>	<b>30918</b>	<b>10728402</b>	<b>-</b>	<b>-</b>	<b>10728402</b>	<b>100.00</b>	<b>10728402</b>	<b>-</b>	<b>#VALUE!</b>	<b>#VALUE!</b>	<b>-</b>	<b>100.00</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>38804335</b>

Place: Ahmedabad  
Date :

For Zydus Wellness Limited  
Sd/-  
**Dhaval N. Soni**  
Company Secretary

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

(1)	Category & Name of the shareholder (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No. of voting Rights					Total as a % of total voting rights	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
									Class X	Class Y	Total								
(1)	Indian																		
(a)	<b>Individuals/Hindu undivided Family</b>		<b>7</b>	<b>4797</b>	-	-	<b>4797</b>	<b>0.0123</b>	<b>4797</b>	-	<b>4797</b>	<b>0.0123</b>	-	<b>0.0041</b>	-	-	-	-	<b>4797</b>
1	Pankaj Ramanbhai Patel	AFUPP4143C	1	1599	-	-	1599	0.0041	1599	-	1599	0.0041	-	0.0014	-	-	-	-	1599
2	Pankaj Ramanbhai Patel Tarabel Patel Family Will Trust	AACTT7030K	1	533	-	-	533	0.0014	533	-	533	0.0014	-	0.0014	-	-	-	-	533
3	Pankaj Ramanbhai Patel HUF	AADHP8061M	1	533	-	-	533	0.0014	533	-	533	0.0014	-	0.0014	-	-	-	-	533
4	Pritiben Pankajbhai Patel	AAMP3673L	1	533	-	-	533	0.0014	533	-	533	0.0014	-	0.0014	-	-	-	-	533
5	Ramanbhai B. Patel HUF	AAEHR4129P	1	533	-	-	533	0.0014	533	-	533	0.0014	-	0.0014	-	-	-	-	533
6	Sharvil Pankajbhai Patel	ABCPP1507A	1	533	-	-	533	0.0014	533	-	533	0.0014	-	0.0014	-	-	-	-	533
7	Shivani Pankajbhai Patel	ABCPP1505C	1	533	-	-	533	0.0014	533	-	533	0.0014	-	0.0000	-	-	-	-	533
(b)	Central Government / State Government(s)		-	-	-	-	-	-	-	-	-	-	-	0.0000	-	-	-	-	-
(c)	Financial Institutions / Banks		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	<b>Any Other (specify) -</b>		<b>3</b>	<b>28338890</b>	-	-	<b>28338890</b>	<b>72.5298</b>	<b>28338962.08</b>	-	<b>28338962</b>	<b>72.5299</b>	-	<b>72.0833</b>	-	-	-	-	<b>28338890</b>
	<b>Body Corporate</b>		<b>2</b>	<b>28164395</b>	-	-	<b>28164395</b>	<b>72.0832</b>	<b>28164467.08</b>	-	<b>28164467</b>	<b>72.0833</b>	-	<b>72.0815</b>	-	-	-	-	<b>28164395</b>
1	CADILA HEALTHCARE LIMITED	AAACC6253G	1	28163755	-	-	28163755	72.0815	28163755	-	28163755	72.0815	-	72.0815	-	-	-	-	28163755
2	PRIPAN INVESTMENT PRIVATE LIMITED	AAACP9017B	1	640	-	-	640	0.0016	640	-	640	0.0016	-	0.0016	-	-	-	-	640
	<b>Promoter Trust</b>		<b>1</b>	<b>174495</b>	-	-	<b>174495</b>	<b>0.4466</b>	<b>174495</b>	-	<b>174495</b>	<b>0.4466</b>	-	<b>0.4466</b>	-	-	-	-	<b>174495</b>
3	Zydus Family Trust	AAATZ0092P	1	174495	-	-	174495	0.4466	174495	-	174495	0.4466	-	0.4466	-	-	-	-	174495
	<b>Sub-Total (A)(1)</b>		<b>10</b>	<b>28343687</b>	-	-	<b>28343687</b>	<b>72.5420</b>	<b>28343759.08</b>	-	<b>28343759</b>	<b>72.5422</b>	-	<b>72.5422</b>	-	-	-	-	<b>28343687</b>
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Other (specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<b>Sub-Total (A)(2)</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>		<b>10</b>	<b>28343687</b>	-	-	<b>28343687</b>	<b>72.54</b>	<b>28343759</b>	-	<b>28343759</b>	<b>72.54</b>	-	<b>72.54</b>	-	-	-	-	<b>28343687</b>

For Zydus Wellness Limited

Sd/-

Dhaval N. Soni

Company Secretary

Place: Ahmedabad

Date :

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the shareholder (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered		Number of equity shres held in dematerialized form (XIV)	
									No. of voting Rights			Total as a % of total voting rights			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)		
									Class X	Class Y	Total									
(1)	Institutions																			
(a)	<b>Mutual Funds</b>																			
	Reliance Capital Trustee Co. Ltd. Reliance	AAATR0090B	9	1557863	-	-	1557863	3.99	1557863	-	1557863	3.99	-	3.99	-	-	-	-	-	1557304
				1124803	-	-	1124803	2.88	1124803	-	1124803	2.88	-	2.88	-	-	-	-	-	1124803
(b)	Venture Capital Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Alternate Investment Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Venture Capital Investors		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Foreign Portfolio Investor		39	2486945	-	-	2486945	6.37	2486945	-	2486945	6.37	-	6.37	-	-	-	-	-	2486899
	Matthews India Fund	AABTM6157F	1	1670471	-	-	1670471	4.28	1670471	-	1670471	4.28	-	4.28	-	-	-	-	-	1670471
(f)	Financial Institutions / Banks		10	1530075	-	-	1530075	3.92	1530075	-	1530075	3.92	-	3.92	-	-	-	-	-	1530075
	Life Insurance Corporation of India	AAACL0582H	1	1238775	-	-	1238775	3.17	1238775	-	1238775	3.17	-	3.17	-	-	-	-	-	1238775
(g)	Insurance Companies		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(h)	Provident Funds / Pension Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(i)	Any Other (specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<b>Foreign Institutional Investors</b>																			
	<b>Sub-Total (B)(1)</b>		<b>58</b>	<b>5574883</b>	-	-	<b>5574883</b>	<b>14.27</b>	<b>5574883</b>	-	<b>5574883</b>	<b>14.27</b>	-	<b>14.27</b>	-	-	-	-	-	<b>5574278</b>
(2)	Central Government / State Government(s) / President of India		1	58352	-	-	58352	0.15	58352	-	58352	0.15	-	0.15	-	-	-	-	-	58352
	<b>Sub-Total (B)(2)</b>		<b>1</b>	<b>58352</b>	-	-	<b>58,352</b>	<b>0.15</b>	<b>58,352</b>	-	<b>58,352</b>	<b>0.15</b>	-	<b>0.15</b>	-	-	-	-	-	<b>58,352</b>
(3)	Non-institutions																			
(a)	Individuals -																			
	i. Individual shareholders holding nominal share capital upto Rs. 2 lakhs.		29190	2169055	-	-	2169055	5.55	2169055	-	2169055	5.55	-	5.55	-	-	-	-	-	1973688
	ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		4	696539	-	-	696539	1.78	696539	-	696539	1.78	-	1.78	-	-	-	-	-	696539
(b)	NBFCs registered with RBI		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Employee Trusts		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Overseas Depositories (holding DRs) (balancing figure)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Other (specify)		1655	2229573	-	-	2229573	5.71	2229573	-	2229573	5.71	-	5.71	-	-	-	-	-	2157791
	Trust		4	357	-	-	357	-	357	-	357	-	-	-	-	-	-	-	-	357
	Hindu Undivided Family		653	70657	-	-	70657	0.18	70657	-	70657	0.18	-	0.18	-	-	-	-	-	70657
	Non-resident Non-Repatriates		223	63423	-	-	63423	0.16	63423	-	63423	0.16	-	0.16	-	-	-	-	-	63317
	Non-resident repatriates		301	125222	-	-	125222	0.32	125222	-	125222	0.32	-	0.32	-	-	-	-	-	54327
	Clearing Members		164	40933	-	-	40933	0.10	40933	-	40933	0.10	-	0.10	-	-	-	-	-	40933
	Bodies Corporates		310	1928981	-	-	1928981	4.94	1928981	-	1928981	4.94	-	4.94	-	-	-	-	-	1928200
	Prazim Trading and Investment Co. Pvt. Ltd.	AAACP4921G	1	824004	-	-	824004	2.11	824004	-	824004	2.11	-	2.11	-	-	-	-	-	824004
	Tarish Investment and Trading Co. Pvt. Ltd.	AACCT5249F	1	574917	-	-	574917	1.47	574917	-	574917	1.47	-	1.47	-	-	-	-	-	574917
	<b>Sub-Total (B)(3)</b>		<b>30849</b>	<b>5095167</b>	-	-	<b>5095167</b>	<b>13.04</b>	<b>5095167</b>	-	<b>5095167</b>	<b>13.04</b>	-	<b>13.04</b>	-	-	-	-	-	<b>4828018</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>		<b>30908</b>	<b>10728402</b>	-	-	<b>10728402</b>	<b>27.46</b>	<b>10728402</b>	-	<b>10728402</b>	<b>27.46</b>	-	<b>27.46</b>	-	-	-	-	-	<b>10460648</b>

**Table III - Statement showing shareholding pattern of the Public shareholder**

Category & Name of the shareholder (I)	PAN (II)	Nos. of share-holders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered		Number of equity shres held in dematerialized form (XIV)
								No. of voting Rights			Total as a % of total voting rights			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)	
								Class X	Class Y	Total								

For Zydus Wellness Limited

Sd/-

**Dhaval N. Soni**

**Company Secretary**

Place: Ahmedabad

Date :

**Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder**

	Category & Name of the shareholder (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not applicable)	
									No. of voting Rights			Total as a % of total voting rights			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)		
									Class X	Class Y	Total									
(1)	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Name of DR Hoder (if available)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	Employee Benefit Trust [under SEBI (Share based Employee Benefit) Regulations, 2014]	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Non-Promoter - Non Public Shareholding (C) = (C)(1)+(C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

For Zydu Wellness Limited

Sd/-

**Dhaval N. Soni**

**Company Secretary**

Place: Ahmedabad

Date :